



NORTHEAST WISCONSIN CHAPTER OF THE APA

Employee & Employer Attitudes Regarding EWA

Meeting Minutes: March 9, 2023

I. Call to order

- Emily Tietyen called the meeting to order at 2:04 pm.

II. Members Present – Tight Barrel Distillery

Emily Tietyen	Tonia Starzer	Cassie Tennant	Danielle Neitzel
MariBeth Theusch	Sara Jenkel	Emily Grutza	Sara Neuman
Lisa Parker	Nicole Agamaite	Teea Nys	Crystal Nussbaum

III. Speaker

- George Mavrantzas, ADP – Employee & Employer Attitudes Regarding EWA

IV. Business

- New Member Introduction
 - There were no new members at the meeting
- Approved February 2023 Meeting Minutes
 - Motion – Cassie Tennant
 - Second – Danielle Neitzel
- 2023 Member Registration is now open
 - 14-16 RCH credits can be earned per year!
 - If you haven't registered, yet, please do so soon!
- The Spring Study Group is under way
 - There are two sessions left plus the review session which you can still attend for RCH credits
 - The tentative session schedule for the Fall CPP exam will be coming out in the next week
- YTD 2022/2023 Financials presented by Cassie Tennant – Chapter Treasurer
 - The chapter is in a very good position, cashwise
 - The chapter broke even from the Statewide Conference
 - Usually Statewide is a big money maker but the focus for this event was getting everyone back to an in-person conference
 - The NEW chapter took over the event from the Madison chapter very late in the game so there was less time for planning/getting sponsors



- The NEW chapter will be hosting Statewide again in 2024
 - Have already started scouting conference locations but please contact anyone on the board with ideas
- Follow us on Facebook, Twitter, LinkedIn

Payroll Questions/Discussion

- Open conversation
 - Laura Manteufel asked how overpaid wages should be handled when they cross years. Several members explained how they handle these issues as far as issuing Form W-2c's and filing Form 941-X.
 - Sara Neuman asked how to handle the return of an employee's ER HSA contribution that shouldn't have been made. Since it was an employer contribution and didn't impact wages, a W-2c would not need to be issued – handle everything through BSO.
 - Several members said that they remind their employees several times a year to check their paystubs to prevent W-2c's
 - George asked for a list of everyone who is going to Congress to ensure they get invites to ADP's dinners/parties.

V. Drawing

- Winner of gift cards
 - Did not have a gift card drawing

VI. Meeting Evaluation Forms

- Evaluation forms were handed out to the attendees to complete

VII. Next Meeting

- April 13, 2023 – Speaker will be Dave Basham from USCIS
 - Topic will be the I-9 and he promises to teach us something we don't already know
 - Meeting will be virtual

VIII. Adjournment

- Meeting was adjourned at 3:30 pm.