



NORTHEAST WISCONSIN PAYROLL CHAPTER

Scams and Tax Related Identity Theft

Meeting Minutes: February 8, 2024

I. Call to order

- Melissa DeSwarte called the meeting to order at 8:00am.

II. Members Present – Virtual

Melissa DeSwarte	Tracy Olson	Becky Doyle	Jennifer Dupont
Lynn Gauger	Sara Immel	Michelle Klinger	Kelly Huebner
Sarah Micke	Sara Neuman	Lisa Pepper	Tracy Ramcheck
Crista Rettler	Robin Bettis	Sally Schuerer	Amanda Spreeman
Kate Thomas	Alexa Contine	Elan Yudkowsky	Sandra Zartner
MariBeth Theusch			

III. Speaker

- Michael Smith and David Klingbeil – Scams and Tax Related Identity Theft

IV. Business

- New Member Introduction
 - Elan Yudkowsky - Paylocity
- Approved December 2023 Meeting Minutes
 - Motion – Tracy Olson
 - Second – Sandi Zartner
- 2024 Membership Registration is open
 - All new members who register for and existing members who renew their membership will be entered to win a free registration for the 2024 Statewide Conference
 - Members will also receive additional entries for each meeting they attend between February and July
- 2024 Statewide Conference
 - Conference is being held September 19th and 20th at the KI Center in Green Bay



- 2024 Spring FPC/CPP Study Group
 - The sessions are held virtually on Wednesday evenings from 6pm-8pm CST
 - There is still time to attend the remaining sessions whether you are studying for the FPC/CPP certification or want to earn RCH credits
- Payroll Education Grant applications are due February 23, 2024
 - One complete PayrollOrg Payroll Training Package
 - Two PayrollOrg Course/Conference Grants – possibly Congress?
 - Three Payroll Source Plus Grants – an excellent payroll resource
 - Website to apply: <https://payroll.org/membership/education-grants>
- Results of the 2024 Board Positions Election
 - Vice President – Cassie Tennant
 - Treasurer – Melissa DeSwarte
 - Secretary – Rachel Janikowski
 - Director of Membership – Sara Neuman
 - Director of Education – Danielle Neitzel
 - Melissa thanked Tonia and MariBeth for their service on the board
 - Melissa acknowledged this as her last meeting as President – Kelly Seiltz will be taking over the position
 - Melissa thanked her board for their service and everyone for attending meetings. She is grateful to have been able to serve as the Chapter President
 - Melissa also encouraged everyone to consider being on the board next year and to direct any questions about serving to any of the board members
- Follow us on Facebook, Twitter, Instagram & LinkedIn
 - All of the social channels have been updated with the new brand except LinkedIn – Melissa will update as soon as she is granted access

Payroll Questions/Discussion

- Open conversation –
 - There were no questions/topics to be discussed

V. Drawing

- Winners of Amazon gift cards
 - Michelle Klinger
 - Becky Doyle

VI. Meeting Evaluation Forms

- Tracy will send a survey after the meeting, via the website – be sure that your company



has whitelisted the new URL

VII. Next Meeting

- The March 14th meeting will be virtual with Robert Daehling from Americollect
 - Topic – Disaster Recovery
 - A follow up to the January's fraud meeting
- Meetings are planned through May, please add any topics you would like to see in 2024 to your survey so that we can round out the year's schedule

VIII. Adjournment

- Meeting was adjourned at 9:21am.